

## Client survey results 2025



What is the most important factor in our clients' relationship with us?



Providing a safe pair of hands



Support and assistance in meeting financial/life goals



Our knowledge and experience



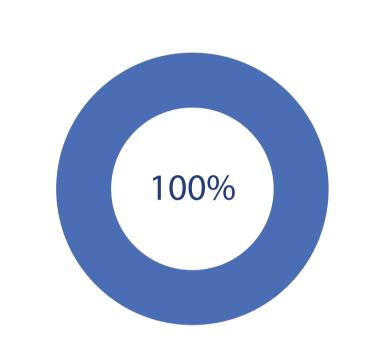
Investment management



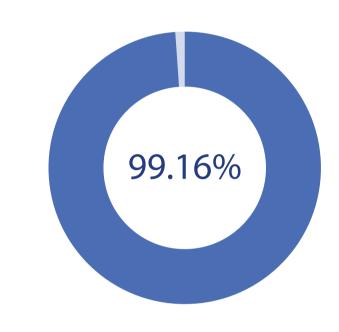
Gaining peace of mind/reassurance

## Our performance

We were pleased to see how satisfied our clients were with our performance. We're very happy to say that:



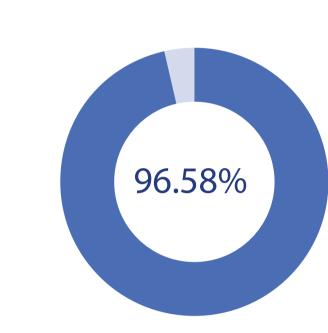
of clients were satisfied that we understood their needs, goals, aspirations, and objectives



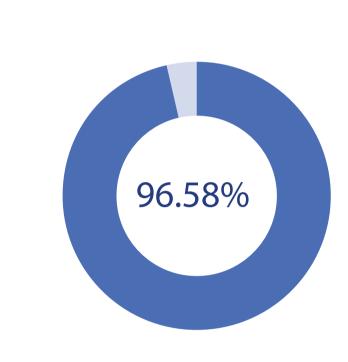
of clients were satisfied with the speed of response from their planner



of clients were satisfied with the speed of response from our support team



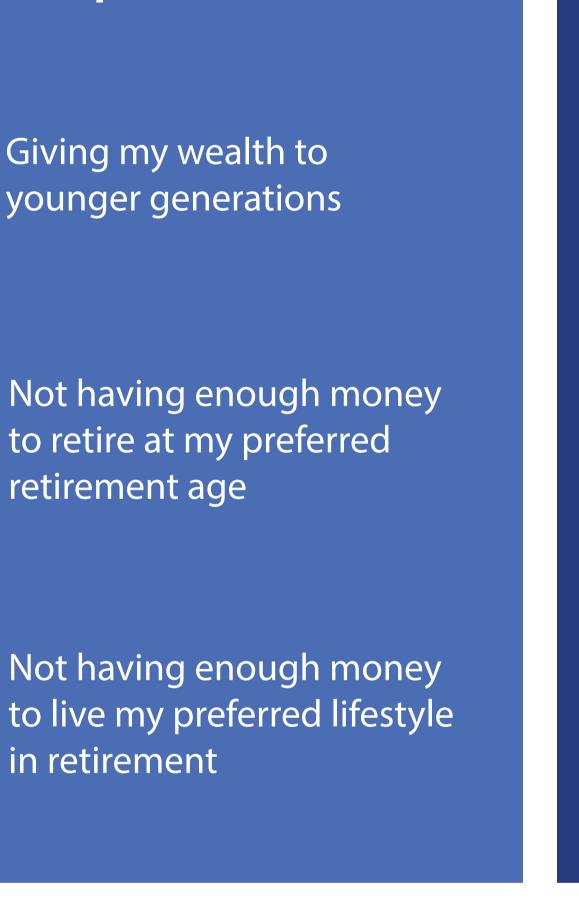
of clients were satisfied with their review meetings



of clients were satisfied with the communication between our meetings

What are the three biggest financial concerns which we help our clients with?



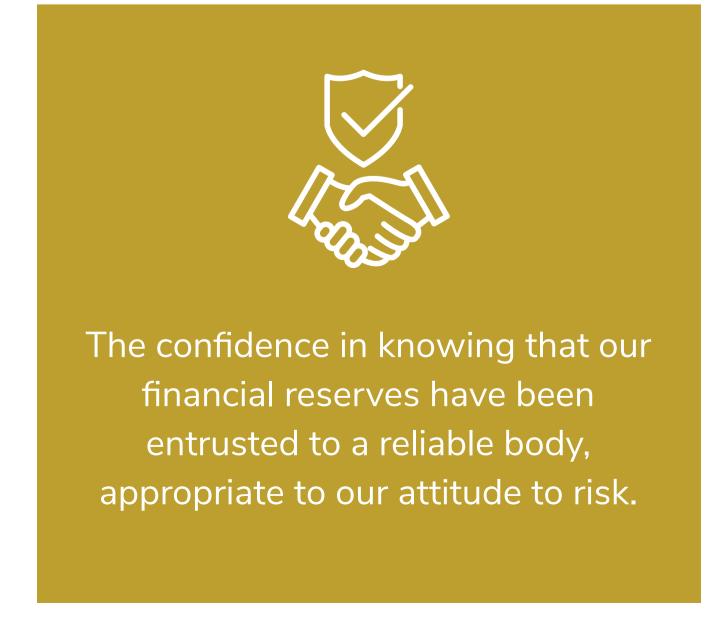


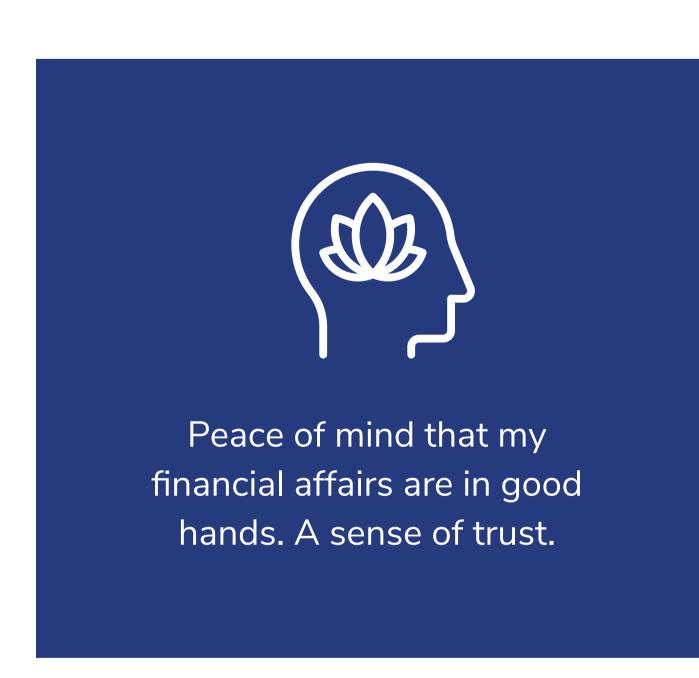


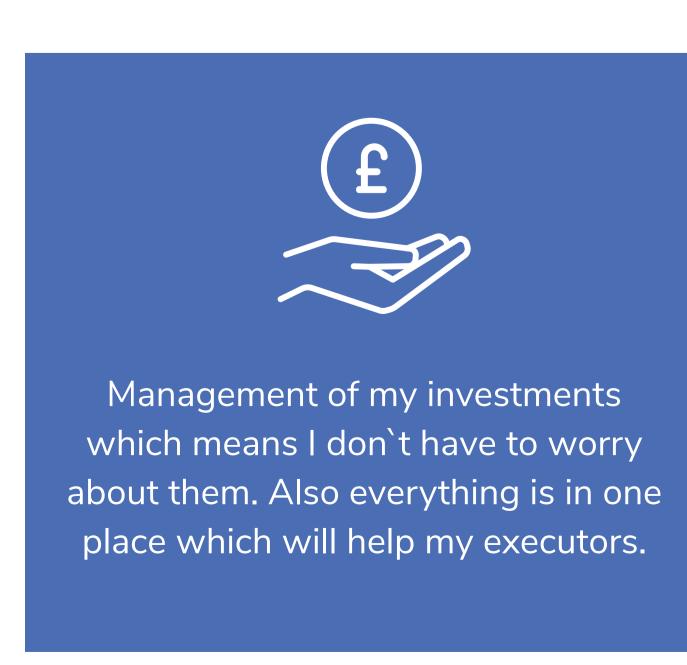


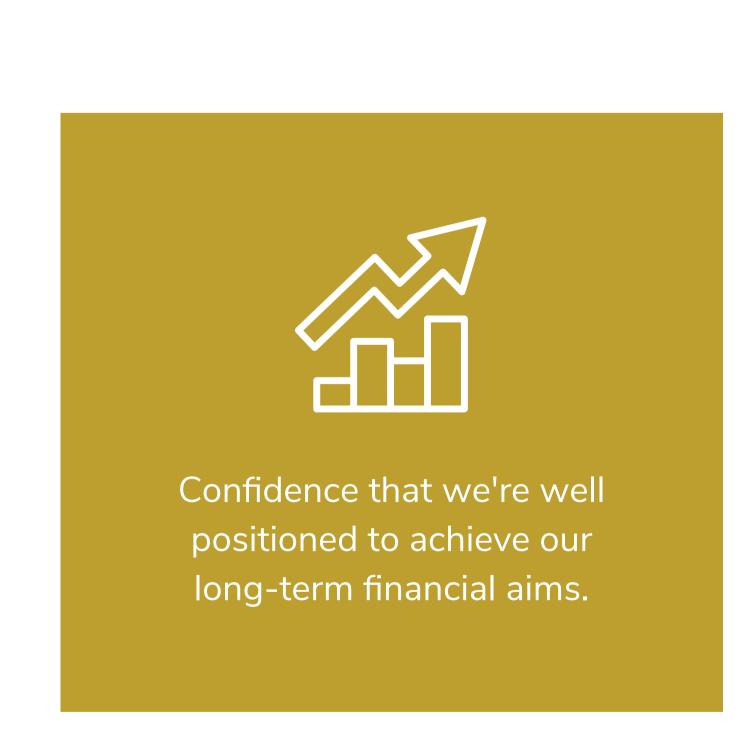
What is the biggest single benefit you get from working with us?

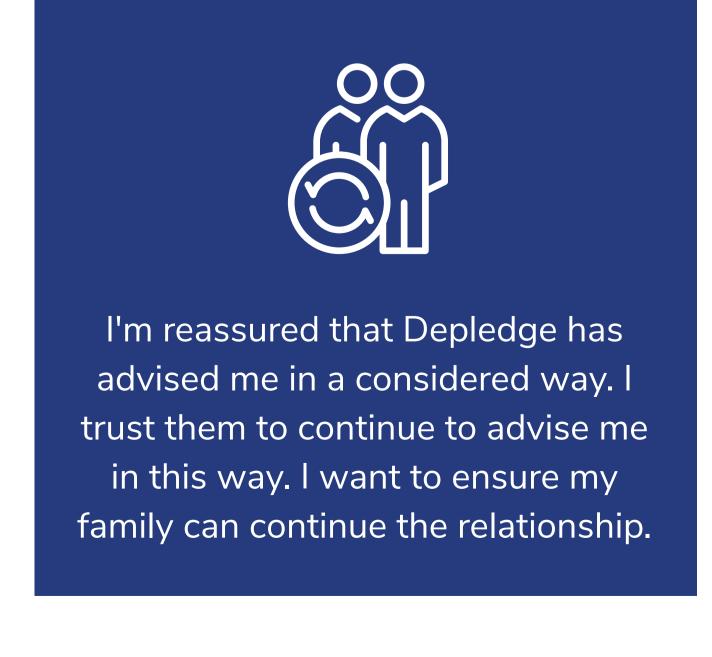












## Stay in touch

0161 8080200



www.depledgeswm.com



oinfo@depledgeswm.com

Warren Bruce Court, Warren Bruce Road, Trafford Park, Manchester M17 1LB