

September Market Commentary Sources

Mobile calls drop for the first time <https://www.bbc.co.uk/news/technology-45033302>

Trump Tariffs – 6 ways China could retaliate <https://www.bbc.co.uk/news/business-44763110>

China plans tariffs <https://www.bbc.co.uk/news/business-45061511>

8/8 US sets August 23rd for additional \$16bn of China tariffs

<https://www.bbc.co.uk/news/business-45107067>

23/8 New US China tariffs heat up trade war <https://www.bbc.co.uk/news/business-45255623>

UK

2/8 Interest rates set to rise <https://www.bbc.co.uk/news/business-45034372>

3/8 Amazon pays £1.7m in tax <https://www.bbc.co.uk/news/business-45053528>

Interest rates rise <https://www.bbc.co.uk/news/business-41831777>

6/8 House of Fraser store closures to go ahead <https://www.bbc.co.uk/news/business-45078498>

7/8 18 pubs a week closing – North West hardest hit

<https://www.bbc.co.uk/news/business-45086080>

Heatwave fails to boost shop sales <https://www.bbc.co.uk/news/business-45090941>

9/8 Rents could rise 15% over next five years <https://www.bbc.co.uk/news/business-45113867>

10/8 What went wrong at HoF <http://www.cityam.com/290576/house-fraser-went-wrong>

Bought by Sports Direct <http://www.cityam.com/290578/mike-ashley-close-house-fraser-takeover>

Billionaire battle cannot mask retail crisis

<http://www.cityam.com/290563/mark-kleinman-billionaires-battle-house-fraser-cannot-mask>

Better weather boosts UK growth

<http://www.cityam.com/290581/better-weather-helps-uk-gdp-pick-up-pace> [but doesn't boost shop sales]

Government puts £71m into tech

<http://www.cityam.com/290584/uk-government-plows-additional-gbp71m-into-london>

11/8 More closures at M&S <https://www.bbc.co.uk/news/business-45143404> and Homebase to close 42 stores

Hammond ponders 'Amazon tax'

<http://www.cityam.com/290591/philip-hammond-mulling-special-amazon-tax-online-retailers>

15/8 UK unemployment falls again. Lowest since 1975

<https://www.bbc.co.uk/news/business-45181079>

17/8 Retail bounces back in July <https://www.bbc.co.uk/news/business-45206107>

B&Q bounces back with fans and paddling pools

<https://www.telegraph.co.uk/business/2018/08/16/bq-bounces-back-shoppers-seek-fans-paddling-pools/>

18/8 House of Fraser total debts nearly £900m <https://www.bbc.co.uk/news/business-45216551>

19/8 Amazon to buy Homebase stores to boost delivery
<https://www.telegraph.co.uk/business/2018/08/18/amazon-bids-homebase-stores-boost-delivery-arm/>

21/8 High street banks could go way of department stores
<https://www.telegraph.co.uk/business/2018/08/20/high-street-banks-could-go-way-department-stores-says-hedge/>

22/8 Service sector profitability lowest for 4 years
<http://www.cityam.com/261683/service-sector-profitability-lowest-level-four-years>

22/8 UK records biggest July surplus for 18 years – Hammond OK with NHS spending
<https://www.theguardian.com/business/live/2018/aug/21/dollar-falls-after-trump-lashes-out-at-federal-reserve-business-live>

27/8 Wonga close to collapse as compo claims surge <https://www.bbc.co.uk/news/uk-45313958>

30/8 UK car manufacturing down in July <https://www.bbc.co.uk/news/business-45343306> as Aston Martin revs up for float

31/8 Month ends with retail gloom as Homebase struggles – 42 Stores to close
<http://www.cityam.com/262255/creditors-approve-plan-close-42-homebase-stores>

Wonga collapses <https://www.bbc.co.uk/news/business-45359395>

Coke to pay £3.9bn for Costa <https://www.bbc.co.uk/news/business-45365893>

House prices in worst fall since July 2012
<http://www.cityam.com/262227/house-prices-suffered-their-biggest-drop-month-month-since>

Crossrail to open 9 months behind schedule
<https://www.bbc.co.uk/news/uk-england-london-45367990>

Brexit

2/8 EU will propose extension to Article 50
<http://www.cityam.com/290115/mays-leadership-nightmare-isnt-over-and-now-eus-offer>

3/8 Carney warns of no deal risk <https://www.bbc.co.uk/news/business-45055861>

6/8 Fox – “no deal most likely outcome” <https://www.bbc.co.uk/news/uk-politics-45073294>

City lobbyists favour extending article 50
<http://www.cityam.com/290282/brexit-via-lobby-ciceros-executive-chairman-why-city>

8/8 Why No Deal won't be a total disaster
<https://capx.co/why-the-no-deal-brexit-scaremongering-is-wildly-overblown/>

9/8 Pound falls as Brexit sell off gathers pace <https://www.bbc.co.uk/news/business-45113862>

10/8 UK growth beating Eurozone growth
<https://order-order.com/2018/08/10/brexit-britain-beating-eurozone/>

13/8 WTO is best choice Brexit <https://brexitcentral.com/wto-option-now-best-choice-brexit/>

19/8 Govmt to publish 'no deal' advice <https://www.bbc.co.uk/news/uk-politics-45237152>

And <https://www.bbc.co.uk/news/uk-politics-45274972>

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No deal = lots of small deals

<https://www.politico.eu/article/dominic-raab-no-deal-brexite-lots-of-mini-deals-uk-eu/>

Brexit – key dates and likely hurdles <https://www.bbc.co.uk/news/uk-politics-44374613>

What would ‘no deal’ look like? <https://www.bbc.co.uk/news/uk-44904619>

31/8 EU prepare a fudge – only that which is temporary endures

<http://www.cityam.com/262204/eu27-prepare-irish-fudge-secure-11th-hour-brexit-deal>

Europe

18/8 Eurozone bailout programme comes to an end – decades before Greece pays it back

<https://www.bbc.co.uk/news/business-45186511>

20/8 Bailout ends – Greece free to borrow money on money markets

<https://www.bbc.co.uk/news/business-45243088>

Italy planning massive infrastructure investment despite EU rules

<https://www.telegraph.co.uk/business/2018/08/19/italy-defy-eus-grip-80bn-infrastructure-blitz/>

28/8 Permanent punishment of the Greek people

<https://unherd.com/2018/08/permanent-punishment-greek-people/>

US

2/8 Apple shares hit new high on iPhone growth – heads towards \$1tn

<https://www.bbc.co.uk/news/business-45025871>

Tesla makes more cars as revenue jumps <https://www.bbc.co.uk/news/business-45037251>

3/8 Apple is first trillion dollar company <https://www.bbc.co.uk/news/business-45050213>

US jobs growth slows more than expected <https://www.bbc.co.uk/news/business-45060601>

5/8 US service sector expands at slowest pace for 18 months

<http://www.cityam.com/290257/us-service-sector-expands-slowest-pace-11-months>

8/8 Musk to take Tesla private <https://www.bbc.co.uk/news/business-45105674>

11/8 Trump doubles steel and aluminium tariffs – Turkish lira nosedives

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17/8 Google employees criticise censored China search engine

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22/8 S&P set for record winning streak <https://www.bbc.co.uk/news/business-45262911>

Trump lawyer pleads guilty on eight counts

<https://edition.cnn.com/politics/live-news/michael-cohen-trump-lawyer-plea-deal-fbi/index.html>

24/8 Trump: Impeach me & stock market crashes

<http://www.cityam.com/261866/trump-predicts-stock-market-crash-if-he-were-impeached>

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<https://www.bbc.co.uk/news/business-45323634>

Replaces Nafta - shares hit record highs

<http://www.cityam.com/261996/shares-wall-street-hit-record-highs-trump-announces-mexico>

Toyota to invest \$500m in Uber, valuing the company at \$72bn

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25/8 US growth hits fastest rate since 2014 <https://www.bbc.co.uk/news/business-44979607>

30/8 US growth for Q2 up to 4.2% - Wall Street higher

<https://www.bbc.co.uk/news/business-45342189>

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<https://www.bbc.co.uk/news/world-us-canada-45364150>

Far East

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<http://www.cityam.com/261964/chinese-ride-hailing-firm-didi-chuxing-suspends-its>

Emerging Markets

10/8 US sanctions over Skripal hit Russian rouble

<https://www.bbc.co.uk/news/world-europe-45126207>

13/8 Turkish lira drops to new record low as Trump doubles sanctions

<http://www.cityam.com/290659/turkish-lira-drops-new-record-low-overnight>

18/8 <https://www.bbc.co.uk/news/world-asia-india-45231222> India hit by floods

21/8 Venezuela collapses <https://www.bbc.co.uk/news/world-latin-america-45254368>

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1/9 Indian economy accelerates as rupee declines <https://www.bbc.co.uk/news/business-45369884>

And finally

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9/8 The great gin success story <http://www.cityam.com/290487/raise-glass-great-gt-success-story->

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25/8 Proctor & Gamble try and trademark LOL <https://www.bbc.co.uk/news/business-45289440>

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