

August Market Commentary Sources

5/7 How US/China trade war could damage us all

<https://www.bbc.co.uk/news/business-44706880>

11/7 US escalates trade war – more tariffs from September

<https://www.bbc.co.uk/news/business-44789827>

12/7 Brent crude suffers biggest fall in two years

<https://www.bbc.co.uk/news/business-44802143>

31/7 Moody's warns on trade war

<http://www.cityam.com/289996/trumps-tariff-dispute-escalate-over-course-2018-and-damage>

Month ends with Trump proposing 25% tariff on \$200bn of Chinese imports

<http://www.cityam.com/290080/donald-trump-ramps-up-tension-china-plan-impose-25-per-cent>

UK

4/7 Town centres could become ghost towns

<https://www.bbc.co.uk/news/business-44695269>

<http://www.cityam.com/288628/liberalise-planning-laws-and-cut-parking-charges-save-high>

and let free market do it

<http://www.cityam.com/288626/its-time-let-free-market-reshape-our-failing-high-streets>

5/7 World Cup worth billions to the economy

<https://www.bbc.co.uk/news/business-44711254>

Carney upbeat on UK growth <https://www.bbc.co.uk/news/business-44721670>

8/7 UK house price growth slowest for 5 years

<https://www.bbc.co.uk/news/business-44736472>

9/7 Mothercare to close 60 shops <https://www.bbc.co.uk/news/business-44763080>

as M&S warn of more closures <https://www.bbc.co.uk/news/business-44785705>

14/7 Retail gloom: Poundworld to close another 80 stores

<https://www.bbc.co.uk/news/business-44823466>

24/7 Strong acceleration for UK manufacturing

<http://www.cityam.com/289663/uk-manufacturing-output-accelerated-its-strongest-pace-year>

World Cup and sun boost UK supermarkets

<https://www.bbc.co.uk/news/business-44935992>

31/7 9m more hit by Dixons data breach <https://www.bbc.co.uk/news/business-45016906>

Brexit

3/7 Firms 'running out of patience on Brexit'

<https://www.bbc.co.uk/news/business-44690124>

8/7 Cabinet weaklings cave in to May <https://www.bbc.co.uk/news/uk-politics-44755049>

Main details of May's plan <https://www.bbc.co.uk/news/uk-politics-44749993>

May's plan under attack

<https://www.theguardian.com/politics/2018/jul/07/theresa-mays-eu-deal-under-fire-from-hardline-brexitters>

9/7 David Davis resigns <https://www.bbc.co.uk/news/uk-politics-44761056>

Who will replace him?

<http://www.cityam.com/288911/could-replace-david-davis-brexit-secretary>

May's 12 points to MPs

<http://commentcentral.co.uk/mays-proposal-is-both-soft-and-dishonest/>

11/7 London's business confidence highest since Brexit vote

<http://www.cityam.com/288966/london-business-confidence-rises-highest-since-brexit>

Tim Martin slams govt approach

<http://www.cityam.com/289069/tim-martin-slams-governments-brexit-approach-wetherspoon>

12/7 Brexit blueprint to be published <https://www.bbc.co.uk/news/uk-politics-44799469>

13/7 Trump: May's plan could kill US trade deal

<https://www.bbc.co.uk/news/uk-politics-44815558>

Trump says US/UK trade deal absolutely possible

<https://www.bbc.co.uk/news/uk-politics-44821976>

23/7 EU publishes 'no deal' guidelines

<http://www.cityam.com/289437/eu-publishes-its-no-brexit-deal-guidelines->

IMF says 'no deal' will cost EU up to \$250bn

<http://www.cityam.com/289461/no-deal-brexit-harm-eu-and-uk-warns-imf>

25/7 First intimation of extension on Article 50

<http://www.cityam.com/289712/ireland-would-absolutely-back-extending-brexit-talks-avoid>

Europe

5/7 MEPs to vote on copyright <https://www.bbc.co.uk/news/technology-44712475>

US

3/7 Trump to block China Mobile in US <https://www.bbc.co.uk/news/business-44692752>

8/7 Stronger than expected US jobs growth in June
<https://www.bbc.co.uk/news/business-44736670>

23/7 Elon Musk eats humble pie
<http://www.cityam.com/289479/elon-musks-fall-should-bring-our-stratospheric-expectations>

24/7 Alphabet sales beat expectations <https://www.bbc.co.uk/news/business-44928900>

25/7 Facebook plans office in China <https://www.bbc.co.uk/news/business-44946497>

26/7 maybe not <https://www.bbc.co.uk/news/business-44965134>

and more bad news as profits tumble <https://www.bbc.co.uk/news/business-44957359>

26/7 US and EU pull back from trade war
<https://www.bbc.co.uk/news/world-us-canada-44961560>

27/7 Amazon record quarterly profit <https://www.bbc.co.uk/news/business-44972149>

As Facebook suffers biggest ever share plunge
<https://www.bbc.co.uk/news/business-44972142>

28/7 Share plunge for Twitter: profits up but numbers down
<https://www.bbc.co.uk/news/business-44978245>

US economic growth fastest since 2014 <https://www.bbc.co.uk/news/business-44979607>

31/7 Uber ditches driverless trucks to focus on cars
<https://www.bbc.co.uk/news/business-45015893>

Far East

3/7 China down 2.5% as tariff deadline looms
<http://www.cityam.com/288542/chinese-stocks-down-25-per-cent-today-tariff-deadline-looms>

24/7 China moves to support economy <https://www.bbc.co.uk/news/business-44933512>

31/7 Sluggish Q2 smartphone sales drag down Samsung
<http://www.cityam.com/290009/samsung-profit-growth-slows-second-quarter-sluggish>

Emerging Markets

27/7 Brics back open world economy <https://www.bbc.co.uk/news/business-44973352>

And finally

13/7 Fiat workers strike over Ronaldo <https://www.bbc.co.uk/news/business-44807281>

Flying cars in California <https://www.bbc.co.uk/news/technology-44805697>

heatwave threatens shortage of peas <https://www.bbc.co.uk/news/business-44822006>

Brexit threat to sandwiches <https://www.bbc.co.uk/news/business-44960293>