

May Market Commentary Sources

World trade war: China hits back with tariffs on US goods

<http://www.bbc.co.uk/news/world-asia-43614400>

6/4 Trade war escalates – markets tumble

<http://www.cityam.com/283484/china-fight-at-any-cost-after-tariff-threat>

<http://www.cityam.com/283343/european-markets-down-amid-fears-us-china-trade-war>

12/4 Brent crude goes past \$72 / barrel on threat of Syria attack

<http://www.cityam.com/283835/brent-crude-oil-price-flies-past-72-barrel-threat-missile>

17/4 IMF upgrades UK growth forecast but says world trade risks being torn apart

<http://www.cityam.com/284170/imf-upgrades-uk-growth-forecast-but-warns-global-trade>

Says global growth will hit 7 year high <http://www.bbc.co.uk/news/business-43789547>

22/4 N Korea to halt nuclear missile tests

<http://www.cityam.com/284431/north-korea-vows-halt-missile-tests-and-scrap-nuclear-site>

UK

2/4 Record year for UK winemakers <http://www.bbc.co.uk/news/business-43613399>

Easter washout for retailers?

<http://www.cityam.com/283193/rain-hits-british-high-streets-footfall-declines-good>

6/4 Car registrations plunge in March <http://www.bbc.co.uk/news/business-43643741>

7/4 Barclays downgraded to near junk status

<http://www.cityam.com/283442/barclays-credit-downgraded-near-junk-status>

8/4 Aston Martin to prepare for £4bn IPO – compare value to Spotify

<http://www.cityam.com/283534/aston-martin-appoint-three-banks-prepare-gbp4bn-ipo>

10/4 HSBC predicts UK exports rising at fastest pace since 2011

<http://www.cityam.com/283656/british-exports-grow-fastest-pace-since-2011-according-hsbc>

Weather keeps UK shoppers at home in March

<http://www.cityam.com/283557/freezing-march-weather-keeps-shoppers-home-consumer>

11/4 Tesco profits surge for 9th quarter in a row

<http://www.cityam.com/283756/tesco-profits-pick-up-more-than-quarter-racks-up-ninth>

12/4 Carpetright plans closure of 92 stores

<http://www.cityam.com/283838/carpetright-plans-closure-92-sites-and-rent-reductions-more>

16/4 5G fibre being hampered by government policies say experts

<http://www.cityam.com/284008/fibre-installation-needed-5g-being-hampered-government>

17/4 Year long pay squeeze nearing an end as wages rise above inflation

<http://www.bbc.co.uk/news/business-43794707>

Unemployment down to 4.2% lowest since 1975

<https://order-order.com/2018/04/17/unemployment-rate-falls-4-2-lowest-since-1975/>

£4bn increase in service exports

<http://www.cityam.com/284084/uk-sees-gbp4bn-increase-service-exports-eu-still-largest>

20/4 London top financial centre – above NY – for first time in 5 years

<http://www.cityam.com/284363/london-voted-top-financial-centre-above-new-york-first-time>

22/4 Nissan to cut hundreds of jobs in Sunderland as diesel sales decline

<http://www.bbc.co.uk/news/business-43841922>

23/4 Capita to raise £700m as losses deepen

<http://www.bbc.co.uk/news/business-43862732>

UK interest rates to rise twice this year says EY Item Club

<http://www.bbc.co.uk/news/business-43855645>

24/4 Retail gloom forces hundreds of closures

<http://www.bbc.co.uk/news/business-43871596>

25/4 Whitbread to spin-off Costa <http://www.bbc.co.uk/news/business-43891128>

26/4 TSB on its knees <http://www.bbc.co.uk/news/business-43904267>

Waterstones sold to US hedge fund <http://www.bbc.co.uk/news/business-43903920>

Mortgage lending down 2.3% in March to £20.5bn (82,000 houses?)

<http://www.cityam.com/284760/uk-mortgage-lending-drops-23-per-cent-march-gbp205bn>

27/4 Poundworld adds to retail gloom <http://www.bbc.co.uk/news/business-43908423>

Construction plunge and Beat whack UK econ in Q1

<https://news.sky.com/story/beat-leaves-economy-cold-as-first-quarter-growth-eases-to-01-11348153>

Growth weakest since 2012 <http://www.bbc.co.uk/news/business-43919094>

28/4 More bank computer chaos expected <http://www.bbc.co.uk/news/business-43922410>

29/4 Asda and Sainsbury in shock merger talks – stores sure to close

<http://www.bbc.co.uk/news/business-43933517>

Brexit

22/4 Customs Union back in play?

<http://www.cityam.com/284383/customs-union-back-play-eu-rejects-uk-governments-irish>

23/4 No 10 insists UK will leave Customs Union

<http://www.bbc.co.uk/news/uk-politics-43860453>

27/4 Barnier - EU does not need the City

<http://www.cityam.com/284803/michel-barnier-says-eu-does-not-desperately-need-city-but>

Europe

26/4 Deutsche Bank "plans significant job cuts"

<http://www.bbc.co.uk/news/business-43908106>

ECB leaves benchmark interest rate unchanged despite slowing growth

<http://www.cityam.com/284756/european-central-bank-leaves-interest-rate-unchanged>

27/4 German dominance no longer a safe bet?

<http://www.cityam.com/284795/germanys-global-dominance-may-no-longer-safe-bet>

US

¾ Critical response to China tariffs <http://www.bbc.co.uk/news/world-us-canada-43622862>

Not good news for US winemakers – but they are mostly in Democratic California

<http://www.bbc.co.uk/news/business-43560477>

4/4 What is Spotify really worth? Yet to make a profit

<http://www.bbc.co.uk/news/business-43613398>

6/4 US trade deficit widens in February \$57.6bn – largest since 2008

<http://www.bbc.co.uk/news/business-43659850>

Jobs growth slows in March – 103,000 jobs added

<http://www.bbc.co.uk/news/business-43671739>

Trump threatens another \$100bn of tariffs <http://www.bbc.co.uk/news/business-43664243>

10/4 US trade debt to hit \$1tn by 2020 <http://www.bbc.co.uk/news/business-43706309>

Facebook Congressional hearings <http://www.bbc.co.uk/news/technology-43707629>

12/4 Fed eyes more aggressive interest rates

<http://www.bbc.co.uk/news/business-43731799>

22/4 Wells Fargo fined record \$1bn by regulators

<http://www.bbc.co.uk/news/business-43834511>

24/4 Google parent Alphabet sees profits soar

<http://www.bbc.co.uk/news/business-43873487>

US to get four rate hikes?

<http://www.cityam.com/284547/us-markets-still-fear-four-interest-rate-hikes>

Amazon sales surge, profits double <http://www.bbc.co.uk/news/business-43912331>

28/4 US growth slows to 2.3% <http://www.bbc.co.uk/news/business-43925122>

Far East

4/4 Beijing vows retaliation over US tariffs <http://www.bbc.co.uk/news/business-43632315>

6/4 China targetting hogs and Harleys
<http://www.bbc.co.uk/news/av/world-us-canada-43649830/why-china-is-targeting-us-hogs-and-harleys> Difficult to see the Black Widows riding Chinese motorbikes

11/4 Jack Ma tells Zuckerberg to fix Facebook
<http://www.cityam.com/283689/alibaba-boss-jack-ma-tells-mark-zuckerberg-fix-facebook>

13/4 Didi Chuxing plans to go global <http://www.bbc.co.uk/news/business-43735023>

17/4 China's Q1 growth is 6.8% <http://www.bbc.co.uk/news/uk-england-43792235>

24/4 South Korea country most ready for robots
<http://www.cityam.com/284497/these-countries-most-prepared-rise-robots-and-approaching>

27/4 Kim pledges "new history" for N and S Korea
<http://www.bbc.co.uk/news/world-asia-43914208>

28/4 Korean media hail historic moment <http://www.bbc.co.uk/news/world-asia-43932405>

29/4 Movie metropolis in China <http://www.bbc.co.uk/news/world-asia-china-43935491>

Emerging Markets

10/4 US sanctions hit Russian shares <http://www.bbc.co.uk/news/business-43696738>

And finally

Human waste used for 3D printing
<https://www.disruptordaily.com/nasa-testing-human-waste-as-3d-printing-material-for-tools-in-space/>

<https://nairobinews.nation.co.ke/life/gambling-husband-wife-friend-manchester-derby-bet/>

Bankers' wives refuse to leave London
https://www.politico.eu/article/city-of-london-spouses-block-brexodus-financial-district-exit/?utm_source=POLITICO.EU&utm_campaign=5270dd571a-EMAIL_CAMPAIGN_2018_04_25&utm_medium=email&utm_term=0_10959edeb5-5270dd571a-190084149