

September Market Commentary Sources

19/8 Oil goes to \$51 per barrel on hints of output freeze

<http://www.bbc.co.uk/news/live/business-37061743>

UK

29/7 UK Consumer confidence has biggest fall for 26 years

<https://www.theguardian.com/business/2016/jul/29/uk-sees-biggest-fall-in-consumer-confidence-for-26-years-after-brexit-vote>

2/8 Home ownership falling in major English cities <http://www.bbc.co.uk/news/business-36943134>

4/8 BofE cuts rates and introduces new stimulus measures

<http://www.bankofengland.co.uk/publications/Pages/news/2016/008.aspx>

<https://www.theguardian.com/business/2016/aug/04/bank-of-england-cuts-uk-interest-rates>

8/8 UK manufacturing short of investment <http://www.bbc.co.uk/news/business-37002436>

9/8 Retail sales up in July despite Brexit fears <http://www.bbc.co.uk/news/business-37016123>

UK tourism up on fall in the pound <http://www.bbc.co.uk/news/business-37009735>

China warns UK on Hinkley delays – could threaten relationship

<http://www.bbc.co.uk/news/business-37016120>

10/8 FTSE hits 14 month high at 6,851 <http://www.bbc.co.uk/news/business-37019932>

16/8 Pension deficit of FTSE 100 firms soars <http://www.bbc.co.uk/news/business-37081542>

17/8 April/May jobless falls to 1.64m <http://www.bbc.co.uk/news/business-37105028> Rate steady at 4.9%

19/8 Warm weather lifts retail sales in July <http://www.bbc.co.uk/news/business-37116279> but Asda suffers worst quarterly drop <http://www.bbc.co.uk/news/business-37119002>

23/8 Tourism will 'hold up' after Brexit but with fewer jobs

<http://www.bbc.co.uk/news/business-37155279>

Second hand car sales hit record in first half of year <http://www.bbc.co.uk/news/business-37154928>

30/8 Record overseas investment into the UK <http://www.bbc.co.uk/news/business-37216175>

Last BHS stores close after 88 years <http://www.bbc.co.uk/news/business-37207481>

31/8 May hosts Brexit brainstorm <http://www.bbc.co.uk/news/uk-politics-37219143>

Consumer confidence improves in August <http://www.bbc.co.uk/news/business-37221475>

Europe

16/8 Bundesbank says Germans should work until they are 69

<http://www.bbc.co.uk/news/business-37085502>

23/8 VW production halted over dispute <http://www.bbc.co.uk/news/business-37154334>

25/8 Europe criticised by US over tax probes <http://www.bbc.co.uk/news/business-37179785>

31/8 Apple tax row <http://www.bbc.co.uk/news/business-37226101>

US

30/7 Growth weaker than forecast despite consumer spending surge

<http://www.bbc.co.uk/news/business-36922368>

6/8 Uber bows out of China

<https://www.theguardian.com/technology/2016/aug/06/uber-chinese-deal-ride-sharing-india-taxis>

8/8 Strong jobs numbers, possibly leading to rate rise <http://www.bbc.co.uk/news/business-37006906>

9/8 Walmart buys jet.com for \$3.3bn <http://www.bbc.co.uk/news/business-37013668>

12/8 Macy's to close 100 stores <http://www.bbc.co.uk/news/business-37049835>

18/8 US central bank split on timing of next rate rise <http://www.bbc.co.uk/news/business-37111395>

22/8 Fed's deputy chairman upbeat about US economy <http://www.bbc.co.uk/news/business-37150522>

25/8 Google to clamp down on pop-ups <http://www.bbc.co.uk/news/technology-37178470>

27/8 Case for rate rise strengthening in the US <http://www.bbc.co.uk/news/business-37197921>

30/8 Apple facing record bill for Irish tax <http://www.bbc.co.uk/news/business-37216176>

Far East

8/8 Drop in Chinese trade adds to global economic woe

<http://www.bbc.co.uk/news/business-37006911>

12/8 China economic slowdown deepens <http://www.bbc.co.uk/news/37055873>

16/8 Japan economic growth runs out of steam <http://www.bbc.co.uk/news/business-37080852>

17/8 But stocks up as yen breaches key level against the \$

<http://www.bbc.co.uk/news/business-37103245>

18/8 Japanese exports down for a 10th month <http://www.bbc.co.uk/news/business-37114283>

26/8 Japan inflation sinks to new low <http://www.bbc.co.uk/news/business-37192640>

30/8 China launches own aircraft engine maker <http://www.bbc.co.uk/news/business-37212009>

Emerging Markets

Mongolia – world's worst performing currency <http://www.bbc.co.uk/news/business-37103608>

22/8 Reserve Bank of India – inflation hawk to take top job
<http://www.bbc.co.uk/news/world-asia-india-37148102>

And finally...

Kenya camel milk <http://www.bbc.co.uk/news/business-36608534>

S Korea new rules on business lunches <http://www.bbc.co.uk/news/business-37080258>

tax bill for a gold medal <http://www.bbc.co.uk/news/business-37099066>

Ramen noodle is new currency in US jails
<https://www.theguardian.com/us-news/2016/aug/22/ramen-prison-currency-study>